REGULUS

Abstract

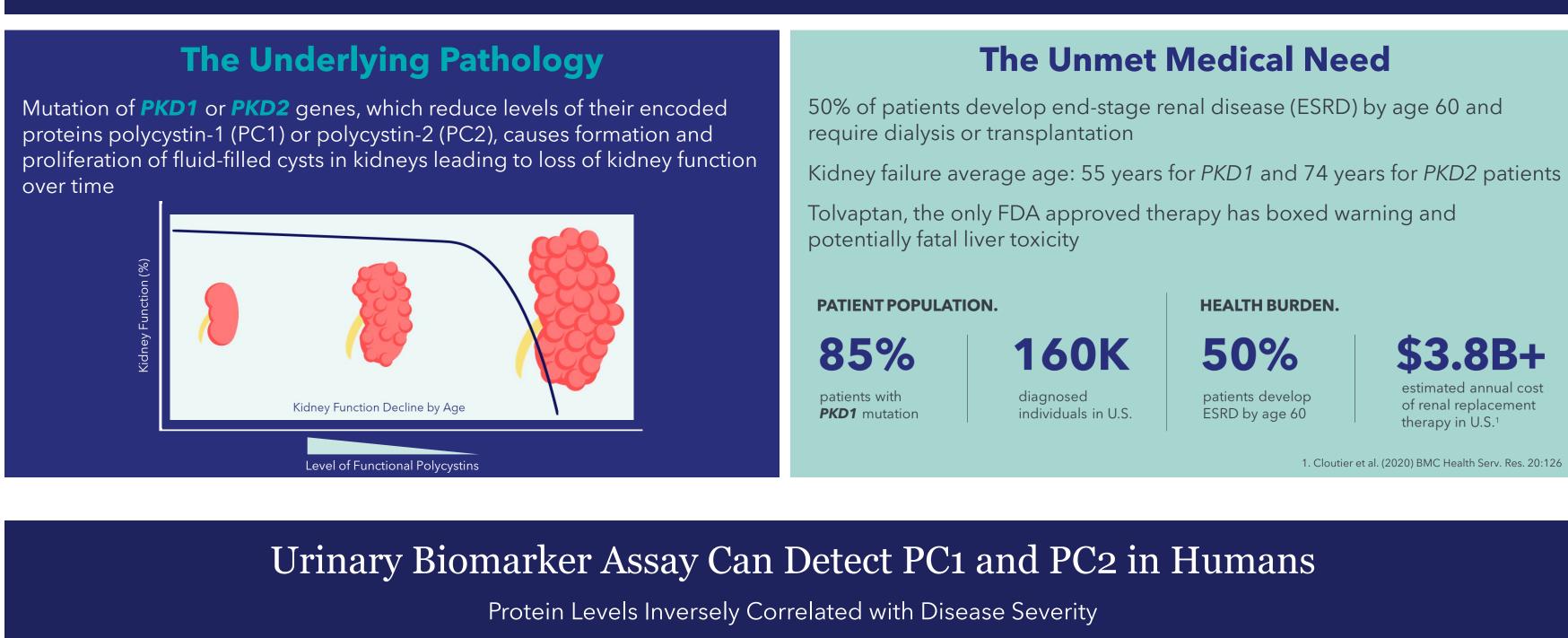
ADPKD is mostly caused by PKD1 or PKD2 mutations, which reduce levels of their encoded proteins polycystin-1 (PC1) or polycystin-2 (PC2). Levels of PC1 and PC2 in urinary exosomes are lower in ADPKD patients than healthy volunteers and correlate inversely with disease severity in ADPKD patients. The miR-17 family of miRNAs is upregulated in human and mouse forms of ADPKD. Genetic deletion or pharmacological inhibition of miR-17 increases PC1 and PC2 levels and attenuate cyst growth in preclinical ADPKD models. Likewise, re-expression of PC1 and PC2 rapidly reverses disease progression in ADPKD mice. Importantly, treatment with the first-generation anti-miR-17 oligonucleotide RGLS4326 (1mg/kg) resulted in a statistically significant increase in urinary exosome PC1 and PC2 levels in patients with ADPKD. Together, these results suggested targeting miR-17 is an attractive therapeutic approach for treating ADPKD.

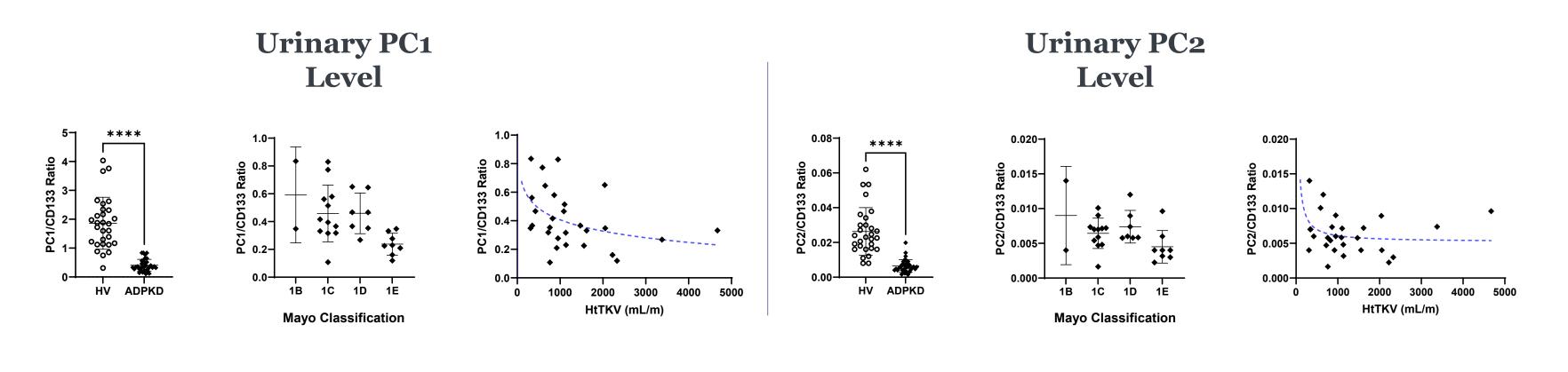
During development of RGLS4326, dose-limiting CNS toxicity was observed in mice and monkeys receiving high doses of RGLS4326 in nonclinical toxicity studies. Further investigations revealed that CNS toxicity was caused by direct off-target inhibition of the neuroreceptor α-amino-3-hydroxy-5-methyl-4isoxazolepropionic acid receptor (AMPA-R) by RGLS4326. Here, we discuss the discovery and characterization of the next-generation anti-miR-17 oligonucleotide RGLS8429 which has a similar efficacy profile as RGLS4326 without the affinity for AMPA-R. Like RGLS4326, RGLS8429 was designed to distribute preferentially to the kidney and inhibit miR-17 function. RGLS8429 showed similar potency profiles in inhibiting miR-17 function compared to RGLS4326 in vitro. RGLS8429 also showed similar pharmacodynamic (PD) and pharmacokinetic (PK) profiles after a single subcutaneous dose and similar efficacy profile in ADPKD mouse models after repeat dosing compared to RGLS4326 in vivo. As RGLS8429 did not cause off-target binding and inhibition of the AMPA-R, no CNS-related toxicity was observed in single- or repeat-dose toxicity studies in mice and monkeys.

A Phase 1 clinical trial evaluating RGLS8429 in healthy volunteers is currently in progress. A Phase 1b clinical trial evaluating RGLS8429 in ADPKD patients is planned to commence for the second-half of 2022.

Autosomal Dominant Polycystic Kidney Disease (ADPKD)

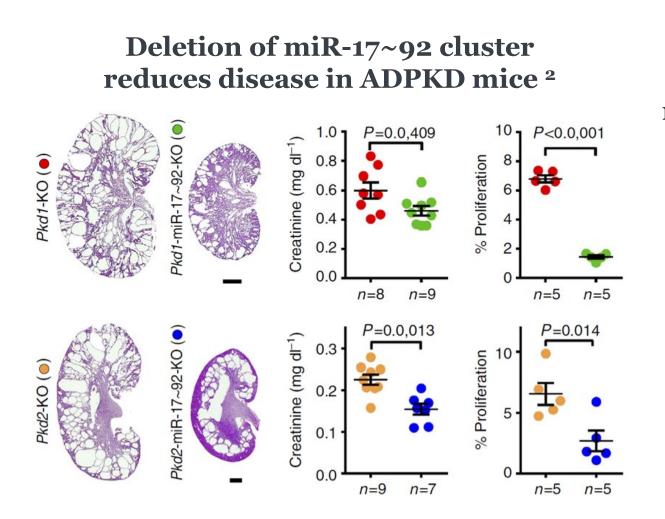
Orphan Disease and High Unmet Medical Need



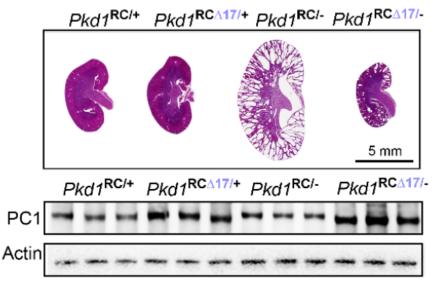


miR-17 is Upregulated in ADPKD and a Promising Drug Target Extensive Preclinical Genetic and Pharmacologic Validation

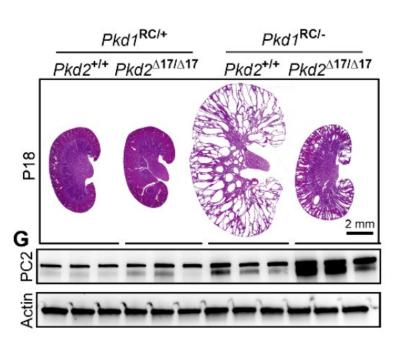
- MicroRNAs (miRNAs) are short (~20nt) non-coding RNAs that bind to complementary sequences located in 3'UTRs of target mRNA and inhibit their expression¹.
- The miR-17 family of miRNAs are upregulated in both human and murine forms of ADPKD².
- miR-17 directly binds to 3'UTRs of *PKD1* and *PKD2* genes and mediate ADPKD³.
- Re-expression of *Pkd1* or *Pkd2* rapidly produces robust therapeutic response in ADPKD mice⁴.



Deletion of miR-17 binding site at 3'UTR of Pkd1 increases PC1 and reduces disease in *Pkd1*^{F/RC} mice ⁵



, Bartel (2004) Cell; 2, Hajarnis (2017) Nat Commun; 3, Patel (2013) PNAS; 4, Dong (2021) Nat Genet; 5, Lakhia (2022) In Press



Discovery of Next-generation Anti-miR-17 Oligonucleotide RGLS8429 for Treatment of Autosomal Dominant Polycystic Kidney Disease (ADPKD)

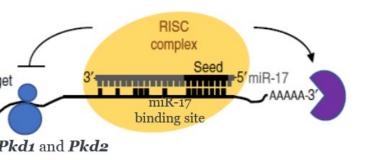
Edmund Lee¹, Tania Valencia¹, Tate Owen¹, Harini Ramalingam², Ronak Lakhia², Vishal Patel², Francesca Varrone¹, Cindy Berman³, Rekha Garg⁴, Denis Drygin¹ ¹Regulus Therapeutics, San Diego CA USA; ²University of Texas Southwestern Medical Center, Dallas TX USA; ³Berman Consulting, Wayland MA USA; ⁴PharmaDRS Consulting LLC, San Diego CA USA.

HEALTH BURDEN.

50% patients develop ESRD by age 60

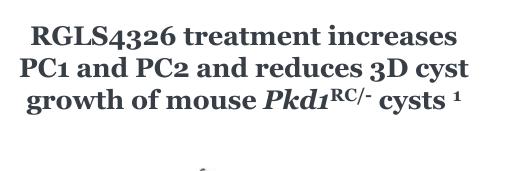
\$3.8B+ estimated annual cos of renal replacement therapy in U.S.¹

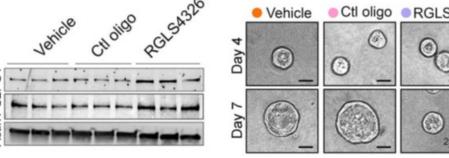
1. Cloutier et al. (2020) BMC Health Serv. Res. 20:126

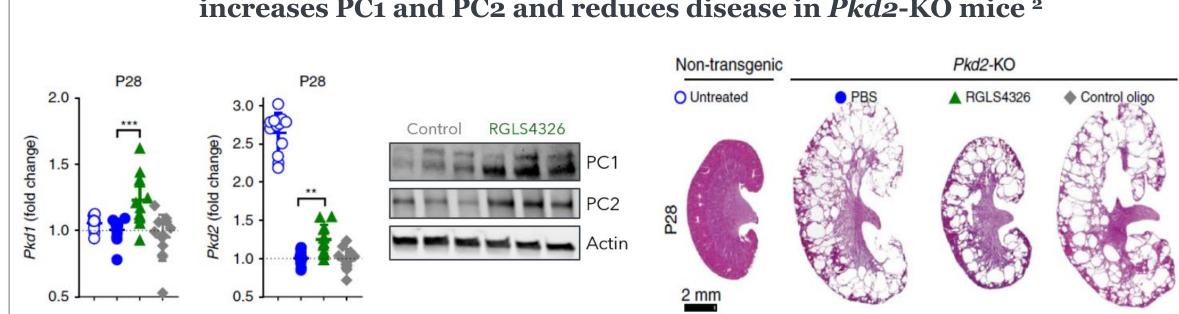


Deletion of miR-17 binding site at 3'UTR of Pkd2 increases PC2 and reduces disease in *Pkd1*^{F/RC} mice ⁵

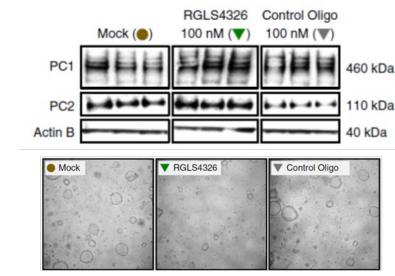
First-generation Anti-miR-17 Oligonucleotide RGLS4326 Increases PC1 and PC2, and Confers Efficacy in Multiple Preclinic Models of ADPKD

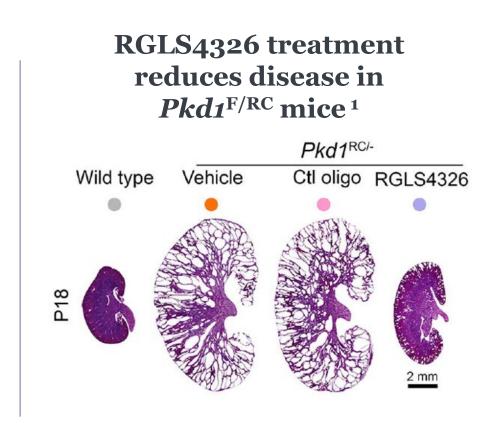






RGLS4326 treatment increases PC1 and PC2 and reduces 3D cyst growth of human primary ADPKD cysts ²





1, Lakhia (2022) In Press; 2, Lee (2019) Nat Commur

RGLS4326 Treatment Significantly Increased Urinary PC1 and PC2 Levels

A Phase 1B Clinical Trial of RGLS4326 In Patients with ADPKD

This study was designed to evaluate the safety, tolerability, PK and PD of open label RGLS4326 to patients with ADPKD.

Major inclusion criteria are Mayo Class 1C, 1D and 1E, and eGFR between 30-90 mL/min/1.73m².

Patients were treated with 4 subcutaneous (SC) injections of RGLS4326 at 1 mg/kg (cohort 1; N=9) or 0.3mg/kg (cohort 2; N=10) once every two weeks and followed for 28 days after the last dose (Day 71)

For urinary PC1 and PC2, samples were collected during Screen (Day -29 to Day -1), pre-dose Day 1, pre-4th dose Day 43, post-4th dose Day 44, and end of study follow-up Day 71. PC1 and PC2 levels were measured and compared to individual patient's baseline (average of Screen and Day 1).

RGLS4326 was well tolerated with no serious adverse events.

RGLS4326 was rapidly absorbed following SC injections. Plasma concentration declined rapidly (t1/2 of 6.7 - 8.0 hrs), AUC increased in dose-proportional manner, and accumulation was not observed.

RGLS8429: Next-Generation Anti-miR-17 for Treatment of ADPKD

- doses of RGLS4326 in non-clinical toxicity studies.
- amino-3-hyroxy-5-methyl-4-isoxazoleproionic acid receptor (AMPA-R) by RGLS4326.

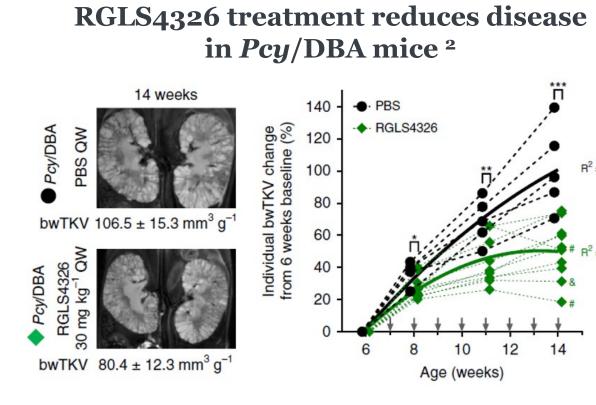
Designed novel RGLS8429 compound devoid of off-target activity of RGLS4326

Engineered out AMPA-R interaction underlining dose-limiting CNS toxicity seen in RGLS4326 chronic toxicity studies in mice and monkeys at top doses tested

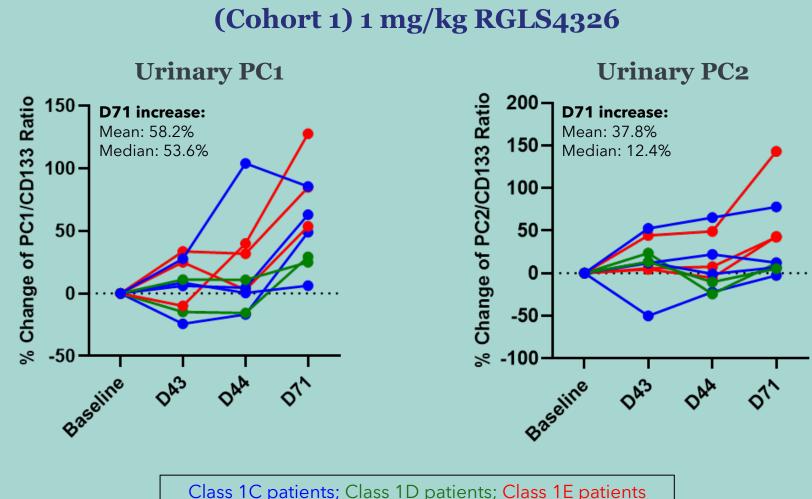
RGLS8429 maintains beneficial attributes of first-generation compound

- Preferential kidney exposure and PK
 - miR-17 inhibition potency and duration of action in kidney
- In vitro and in vivo efficacy
- Favorable physicochemical properties

RGLS4326 treatment de-represses miR-17 target genes (including Pkd1 and Pkd2), increases PC1 and PC2 and reduces disease in *Pkd2*-KO mice²



In cohort 1, significant increase in urinary PC1 and PC2 were observed at the end of the study (Day 71) compared to baseline (p=0.004 and p=0.026, respectively, based on paired t-test).



In cohort 2, no significant change in urinary PC1 or PC2 levels were

observed.

• During development of RGLS4326, dose-limiting CNS toxicity was observed in mice and monkeys receiving high

• Further investigations revealed that CNS toxicity was caused by direct off-target inhibition of the neuroreceptor α -

Good safety profile with no off-target activity

Focused RGLS4326-based anti-miR-17 library

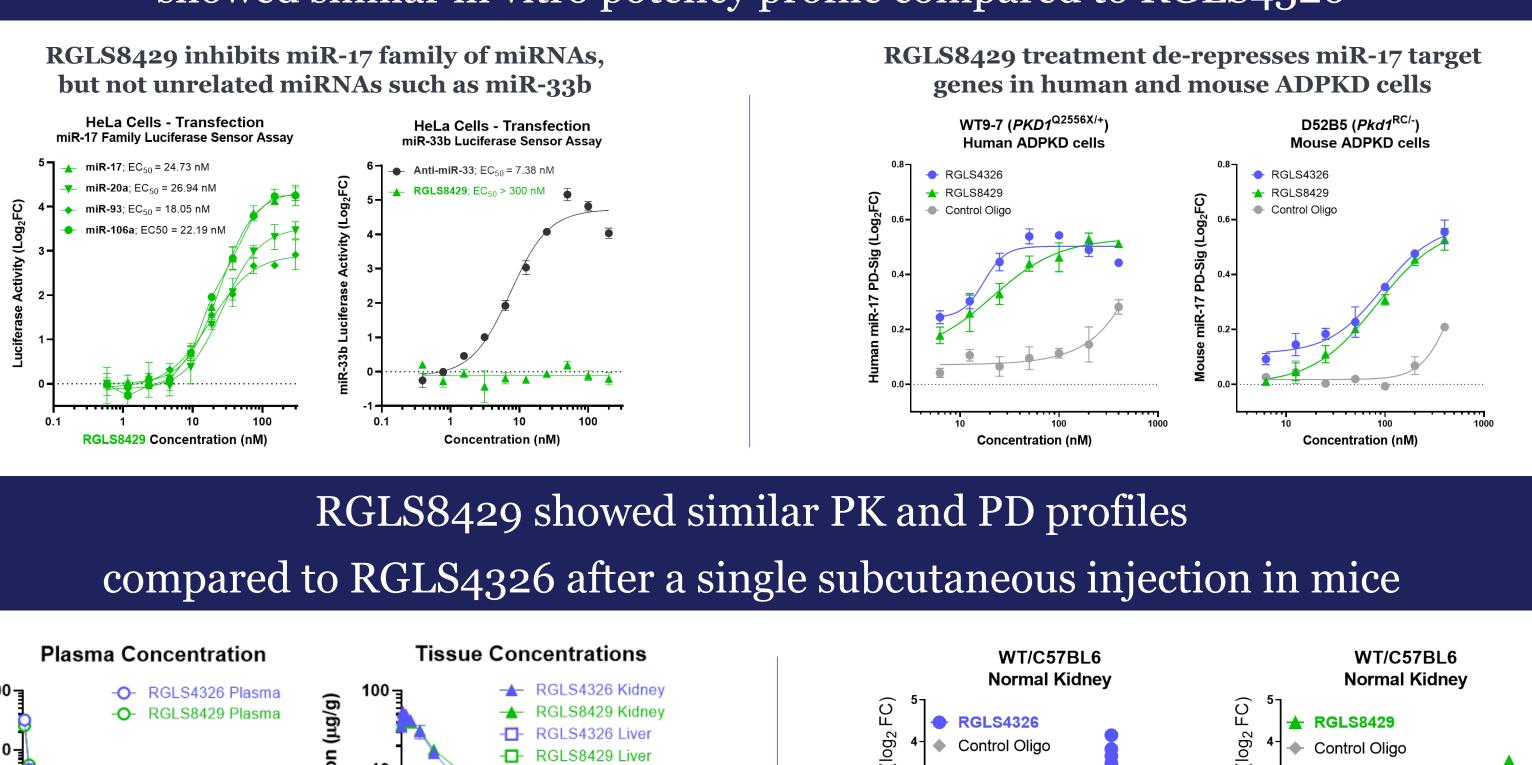
AMPA-R binding assay AMPA-R function assay miR-17 luciferase sensor assays

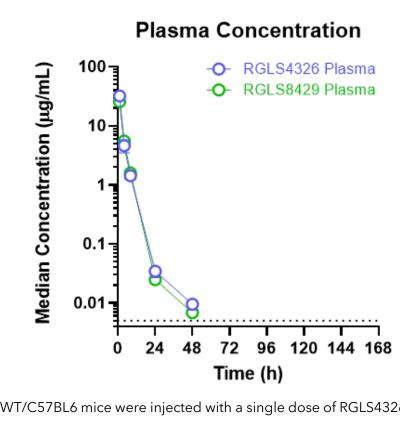
niR-17 target genes de-repression assays PK/PD profiling in mouse models Additional off-target screens and

Efficacy studies in ADPKD mice nd monkey safety studies (non-GLP DRF and GI Other IND-enabling studies

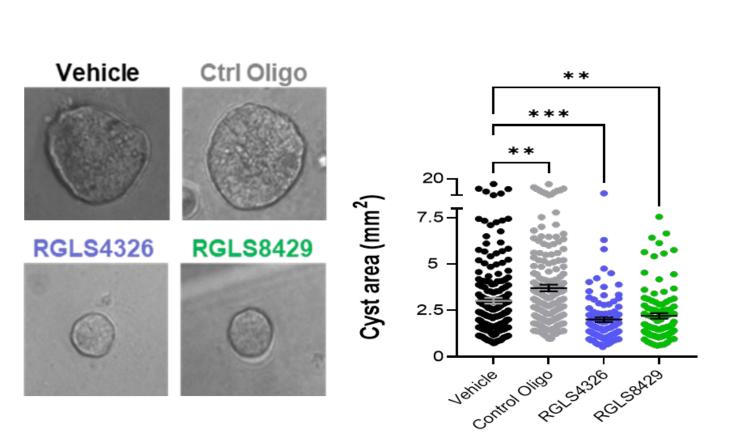
safety risk assessment

RGLS8429



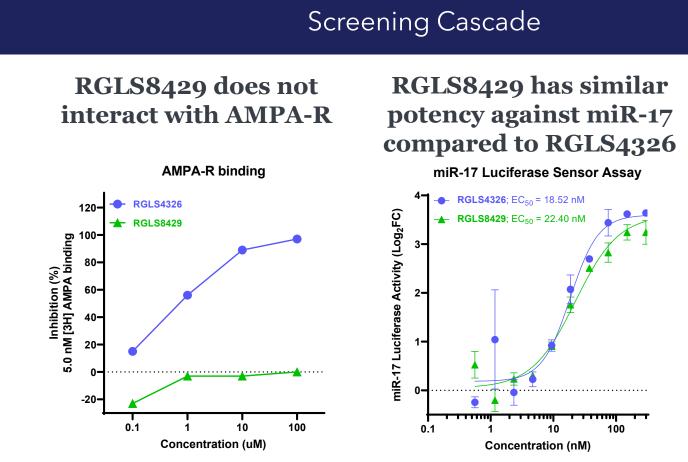


growth of human primary ADPKD cysts



- and inhibit miR-17 functions.
- R and off-target CNS toxicity in animal studies.

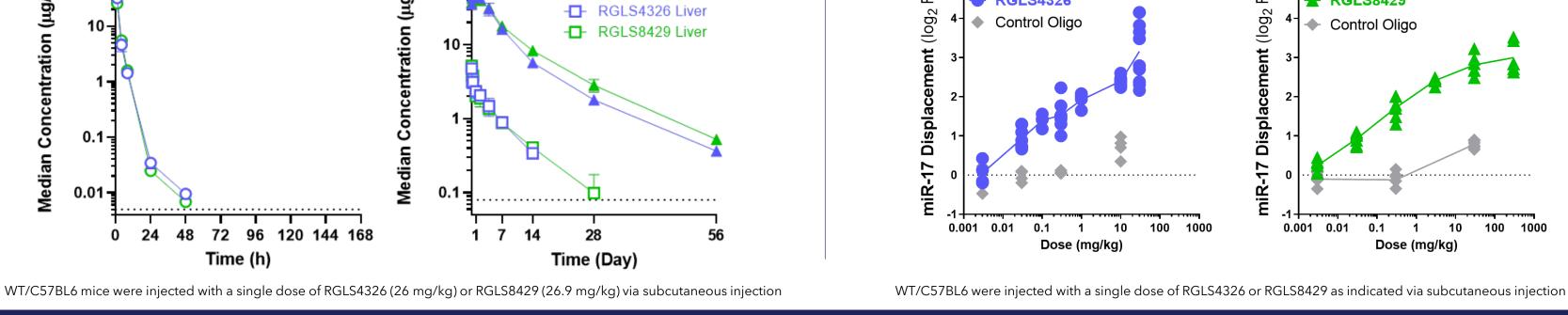
Discovery of Next-generation Anti-miR-17 RGLS8429

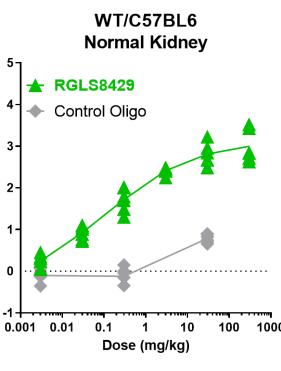


RGLS8429 does not cause CNS toxicity in non-clinical toxicity studies

	Subcutaneous Injections in Mice (mg/kg/dose)	Schedule	CNS-Toxicity Observed?
RGLS4326	1000	Single	Yes
RGLS8429	2000	QDx4	Νο

RGLS8429 inhibits miR-17 family of miRNAs and showed similar in vitro potency profile compared to RGLS4326

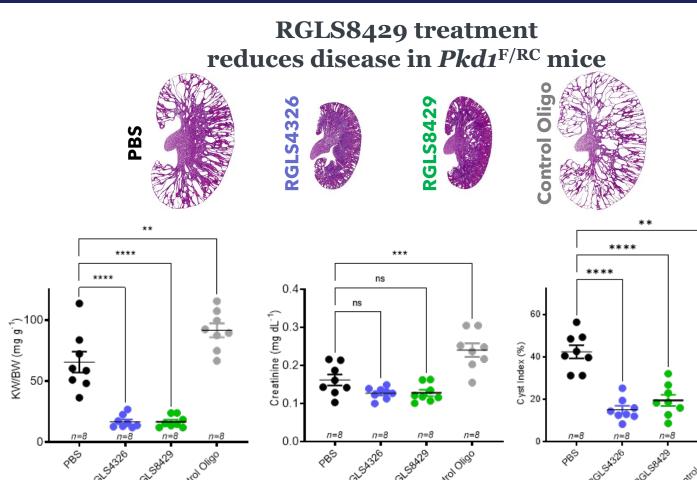




RGLS8429 has similar efficacy profiles in human primary ADPKD

3D cysts culture and $Pkd1^{F/RC}$ mice compared to RGLS4326

RGLS8429 treatment reduces 3D cyst



Pkd1^{F/RC} mice were dosed SC with PBS or 20 mg/kg of designated oligos on post-natal days (P)8, 10, 12, 15 and euthanized at P

Summary

The next-generation anti-miR-17 oligonucleotide RGLS8429 was designed to preferentially distribute to the kidney

RGLS8429 retains all beneficial attributes of the first-generation molecule RGLS4326, without the affinity for AMPA-

RGLS8429 demonstrated similar efficacy profile compared to RGLS4326 in human primary ADPKD cysts in vitro and mouse ADPKD model after subcutaneous administration.

A Phase 1 clinical trial evaluating RGLS8429 in healthy volunteers is currently in progress. A Phase 1b clinical trial evaluating RGLS8429 in patients with ADPKD is planned to commence for the second-half of 2022.